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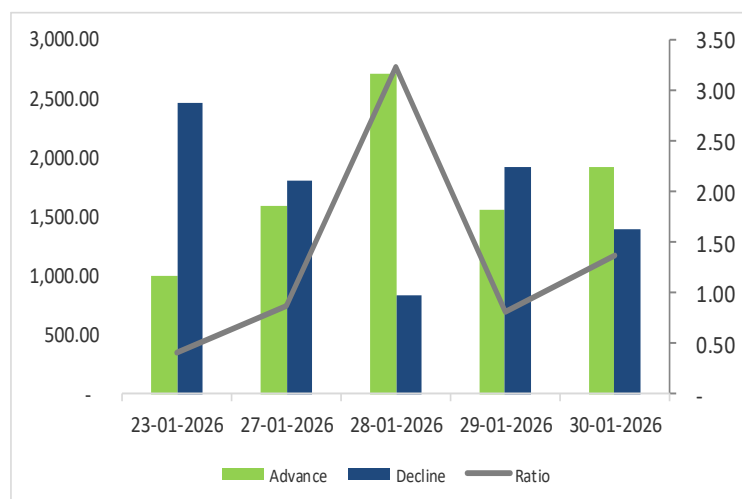
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	16879.10	0.32%	17043.88	17375.08	17592.45	17641.90
Nifty MidCap 50	16693.25	-0.26%	16869.78	16989.88	16863.25	16495.88
Nifty Auto	26750.35	0.73%	27316.87	27446.37	26968.39	25928.28
Bank Nifty	59610.45	-0.58%	59452.42	59109.48	58227.20	56629.62
Nifty Energy	35138.05	-0.56%	34494.81	34846.64	35050.77	35238.35
Nifty Financial Services	27330.85	-0.65%	27371.09	27398.58	27185.79	26557.46
Nifty FMCG	51215.20	1.37%	52258.43	53505.63	54341.24	55006.73
Nifty IT	38036.15	-1.03%	38300.33	37901.83	37396.00	37363.20
Nifty Pharma	21715.10	0.70%	22131.69	22372.67	22350.64	22129.77
Nifty PSU Bank	9019.35	0.06%	8817.73	8555.94	8189.56	7700.52
NIDFENCE	8184.00	1.43%	7825.60	7831.08	7855.63	7701.16

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
SOUTHBANK	1782.80	37.65	2.95
TTML	308.25	44.85	3.36
WALCHANNAG	284.30	187.80	3.53
SYRMA	121.32	755.00	3.14
VTL	87.26	432.75	3.68
AUROPHARMA	81.27	1198.90	3.26
SIGNATURE	54.21	900.00	3.02
STAR	51.55	876.10	2.98
EUROPRAK	45.72	220.00	3.86
ABINFRA	44.73	19.45	3.35

NSE Advance – Decline Ratio



Technical View – NIFTY (25,320.65)

NIFTY [N59901] 25320.65, -0.39%

Price Avg(E,20) Avg(E,50)



Observations

- For the last trading day of the week, NIFTY50 began trading at 25,247.55, rising up to mark a high of 25,370.70 and closing the day at 25,320.65, falling 0.39% down. Foreign selling and weak performance of the global markets poorly affected the index. Metal sector was seen under severe selling pressure, appearing as the worst performer sectorally in yesterday's session with HINDALCO falling more than 5%, and emerging as the top loser.
- NIFTY formed a small bodied bullish candle with wicks on both ends as the index is yet to cross the 20,50,100 day EMA and the middle Bollinger Band. MACD histogram has moved from -39.27 to -27.17 as the MACD line sits below the Signal line. RSI at 40.59 holds onto the bullish crossover. In conclusion, lack of directional momentum is present in the market with increased volatility expected amid Budget Day as it is expected to act as a crucial trigger for the index.
- Looking at the levels, it appears that 25519 is performing as a significant resistance level for the Nifty. On the higher side, though, 25380/25399/25459 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25223/25205/25145 and 25085 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
25545.15	25697	25569.88	25168.71

Technical View – BANK NIFTY (59,610.45)

BANKNIFTY [N59906] 59610.45, -0.58%
 Price Avg(E,20) Avg(E,50)



Observations.

- To begin the trading hours of Friday, BANKNIFTY opened at 59,542.25, also marking a high and a low of 59,906.90 and 59,501.80 respectively. The index lost 0.58%, to end the trading day at 59,610.45. NIFTY PRIVATE BANK faced profit booking as the index fell 0.63% and pulled BANKNIFTY down as well. The index witnessed a sharp fall in participation as trading volume went down from 617.36M to 317.80M highlighting the lack of interest amongst investors.
- BANKNIFTY has formed a bullish candlestick with a long upper shadow on the daily timeframe indicating selling pressure at higher levels while trading above all 20,50,100,200-day EMA and the middle Bollinger Band. MACD histogram shifted from -19.93 to -7.16 as the MACD line stays below the Signal line. RSI has fallen to 52.24 but is still above the reference line post the bullish crossover. Overall, this suggest that buyers continue to defend with relatively strong momentum in the index while closing above the 60,000 mark remains crucial. A cautious stance is advised to be maintained ahead of the opening bell on Budget day.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 59876 is performing as a significant resistance level for the Nifty. On the higher side, though, 59923/60078/60233 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 59471/59423/59268 and 59113 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
59452.42	59109.48	58227.2	56629.62

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	25321	25425	104.35	2.84	1.12	0.97
Previous	25419	25539	120.10	7.38	1.13	0.94
Change (%)	-0.39	-0.45	—	-	—	—

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
CUMMINSIND	4095.6	1.07	3.69
DIXON	10478	1.01	3.19
BEL	450.15	0.92	2.07
SOLARINDS	13511	0.87	1.25
HINDUNILVR	2375.1	0.77	1.16

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANIENSOL	895.9	-2.20	-1.01
ONGC	268.35	-1.97	-1.67
KALYANKJIL	362.3	-1.83	-1.71
COFORGE	1652.8	-1.55	-1.42
PETRONET	290.55	-2.34	-0.72

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
ICICIBANK	1361.7	-2.13	2.07
JSWSTEEL	1219	-2.03	1.42
UPL	706.55	-1.69	1.66
HCLTECH	1699	-1.61	2.46
NHPC	77.66	-1.53	1.71

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
SBIN	1082.4	1.26	-0.59
BAJAJ-AUTO	9628	1.12	-1.45
NUVAMA	1348.4	1.11	-3.43
BOSCHLTD	36490	0.87	-0.53
GLENMARK	2024.8	1.60	-0.61

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	12%	88%
Stock Future	61%	39%
Index Options		
CALL	45%	55%
PUT	65%	35%
Stock Options		
CALL	43%	57%
PUT	57%	43%
Total	58%	42%

Highest OI – CE

Strike Price	Highest OI
26000	4809220
25500	4327115
27000	3210740
26500	2694380
25000	2297880
25400	1840670
25300	1703390
27500	1409460
26600	1312545
25200	1296165

Highest OI – PE

Strike price	Highest OI
25000	5438095
25500	3393715
24000	2678325
24500	2589795
26500	2278055
25400	2237820
26000	2087605
25300	2015715
23500	2007720
25200	1883440

F&O Ban for Today: SAMMAANCAP

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2020.00	2063.60	2040.30	2017.00	1993.70	1970.40
2	ADANIPTS	1417.00	1439.00	1428.25	1417.50	1406.75	1396.00
3	APOLLOHOSP	6950.00	7104.67	7000.92	6897.17	6793.42	6689.67
4	ASIANPAINT	2431.00	2470.00	2447.75	2425.50	2403.25	2381.00
5	AXISBANK	1366.90	1392.57	1379.22	1365.87	1352.52	1339.17
6	BAJAJ-AUTO	9584.00	9774.33	9652.58	9530.83	9409.08	9287.33
7	BAJFINANCE	930.85	944.18	937.76	931.33	924.91	918.48
8	BAJAJFINSV	1953.70	1975.37	1960.57	1945.77	1930.97	1916.17
9	BEL	449.25	459.48	453.16	446.83	440.51	434.18
10	BHARTIARTL	1968.80	2004.53	1980.33	1956.13	1931.93	1907.73
11	CIPLA	1325.00	1338.60	1330.85	1323.10	1315.35	1307.60
12	COALINDIA	440.00	460.60	452.13	443.65	435.18	426.70
13	DRREDDY	1213.20	1237.47	1225.07	1212.67	1200.27	1187.87
14	EICHERMOT	7129.50	7257.83	7172.33	7086.83	7001.33	6915.83
15	ETERNAL	273.50	280.53	276.43	272.33	268.23	264.13
16	GRASIM	2816.10	2852.90	2837.05	2821.20	2805.35	2789.50
17	HCLTECH	1691.40	1726.07	1710.97	1695.87	1680.77	1665.67
18	HDFCBANK	929.00	943.03	937.46	931.88	926.31	920.73
19	HDFCLIFE	729.50	743.67	736.14	728.62	721.09	713.57
20	HINDALCO	962.80	1017.23	995.01	972.78	950.56	928.33
21	HINDUNILVR	2365.00	2408.33	2385.83	2363.33	2340.83	2318.33
22	ICICIBANK	1357.00	1392.73	1378.38	1364.03	1349.68	1335.33
23	ITC	322.30	330.00	325.65	321.30	316.95	312.60
24	INFY	1642.70	1675.50	1657.05	1638.60	1620.15	1601.70
25	INDIGO	4605.00	4715.67	4660.67	4605.67	4550.67	4495.67
26	JSWSTEEL	1214.20	1245.73	1228.98	1212.23	1195.48	1178.73
27	JIOFIN	254.00	261.77	257.74	253.72	249.69	245.67
28	KOTAKBANK	407.50	415.57	412.02	408.47	404.92	401.37
29	LT	3935.00	3973.67	3948.37	3923.07	3897.77	3872.47
30	M&M	3444.30	3562.77	3477.97	3393.17	3308.37	3223.57
31	MARUTI	14580.00	14898.67	14709.17	14519.67	14330.17	14140.67
32	MAXHEALTH	957.20	977.73	965.73	953.73	941.73	929.73
33	NTPC	354.10	363.10	358.98	354.85	350.73	346.60
34	NESTLEIND	1332.50	1374.97	1346.67	1318.37	1290.07	1261.77
35	ONGC	268.06	279.35	275.10	270.86	266.61	262.37
36	POWERGRID	255.95	265.82	261.64	257.47	253.29	249.12
37	RELIANCE	1397.00	1410.67	1400.92	1391.17	1381.42	1371.67
38	SBILIFE	2009.90	2060.17	2026.72	1993.27	1959.82	1926.37
39	SHRIRAMFIN	1020.00	1038.97	1029.39	1019.82	1010.24	1000.67
40	SBIN	1077.00	1095.40	1084.35	1073.30	1062.25	1051.20
41	SUNPHARMA	1595.00	1616.93	1606.23	1595.53	1584.83	1574.13
42	TCS	3129.00	3169.67	3145.17	3120.67	3096.17	3071.67
43	TATACONSUM	1132.00	1162.47	1143.07	1123.67	1104.27	1084.87
44	TMPV	349.25	354.82	352.52	350.22	347.92	345.62
45	TATASTEEL	192.58	202.44	198.26	194.07	189.89	185.70
46	TECHM	1735.20	1771.07	1756.57	1742.07	1727.57	1713.07
47	TITAN	3982.10	4047.50	4004.90	3962.30	3919.70	3877.10
48	TRENT	3766.00	3877.00	3831.65	3786.30	3740.95	3695.60
49	ULTRACEMCO	12710.00	12846.00	12751.50	12657.00	12562.50	12468.00
50	WIPRO	236.45	239.28	237.93	236.58	235.23	233.88

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

StockHolding Services Limited**(Formerly known as SHCIL Services Limited)****CIN NO: U65990MH1995GOI085602 SEBI - RA: INH000001121****Plot No. P-51, T.T.C. Industrial Area, MIDC Mahape, Navi Mumbai – 400 710****Call to us: 91-080-69850100****E-Mail: customerdesk@stockholdingservices.com****www.stockholdingservices.com****Disclaimer**

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S. Devarajan

MBA (Finance & Foreign Trade), Ph.D. (Financial Management)
Head of Research & Quant Strategist

Sourabh Mishra

MMS (Finance)
Research Analyst

Mahesh R. Chavan

MSC (Finance)
Research Analyst

Mahima Satish

BSC (Finance)
Research Associate